

# PRIMA INDUSTRIES LTD.



CORPORATE & REGD. OFFICE  
Industrial Development Area  
Muppathadam P. O., Edayar, Cochin - 683 110  
Kerala State, India  
Tel: 91-484-2551533 (4 Lines)  
CIN: L15142KL 1994PLC008368  
E-mail: [primagroupcompanies@gmail.com](mailto:primagroupcompanies@gmail.com)  
[www.primaindustries.in](http://www.primaindustries.in)

**Ref: PIL/SEC/2025-26/71**

12<sup>th</sup> February, 2026

**Stock Code: BSE: 531246**  
**Listed Equity Shares ISIN: INE723N01012**  
**Unlisted Preference Shares(S-II) ISIN: INE723N04016**

To  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400 001

Dear Sir/Madam,

**Subject: Intimation of Issue and Allotment of Unlisted 10% Non-Convertible Redeemable Preference Shares pursuant to the Order of the Hon'ble National Company Law Tribunal, Kochi Bench, under Section 55(3) of the Companies Act, 2013.**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of directors of the Company at its meeting held on 12<sup>th</sup> February, 2026 from 03.00 PM to 04.00 PM, has approved the issue and allotment 51,97,403 (Fifty-One Lakh Ninety-Seven Thousand Four Hundred and Three) 10% Non-Convertible Redeemable Preference Shares in compliance with the Order passed by the Hon'ble National Company Law Tribunal, Kochi Bench vide Order No. CP(C/Act)/9/KOB/2025 dated 21<sup>st</sup> January, 2026 under Section 55(3) of the Companies Act, 2013.

In lieu of the newly allotted 51,97,403 (Fifty-One Lakh Ninety-Seven Thousand Four Hundred and Three) 10% Non-Convertible Redeemable Preference Shares, the existing unredeemed 51,97,403 (Fifty-One Lakh Ninety-Seven Thousand Four Hundred and Three) 10% Non-Convertible Redeemable Preference Shares of the Company, as mentioned below, stand redeemed pursuant to and in compliance with the said Order.

Brief details of the issue and allotment are as under:

|                                      |  |
|--------------------------------------|--|
| Security Name                        | 10% Non-Convertible Redeemable Preference Shares |
| Number of Preference Shares allotted | 51,97,403  |
| Issuer                               | Prima Industries Limited                         |



|               |   |
|---------------|---|
| Allottee      | Ayyappa Roller Flour Mills Limited (Sole holder)  |
| Mode of Issue | Issue and allotment pursuant to the Order of Hon'ble NCLT under Section 55(3) of the Companies Act, 2013. |
| Tenure        | From 24.07.2022 to 23.07.2042   |

The Company had earlier intimated the Stock Exchange about the receipt of the said Order on 21<sup>st</sup> January, 2026, in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This disclosure is made in compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Kindly take the above information on record.

Thanking you,

Yours faithfully

For **Prima Industries Limited**

**Nayana V B**

**Company Secretary & Compliance Officer**

**Membership No. A76822**